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**L E T**  
LEISURE ENTERTAINMENT TASTE

## **LET GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1383)**

### **(1) ADDITIONAL RESUMPTION GUIDANCE; AND (2) CONTINUED SUSPENSION OF TRADING**

This announcement is made by LET Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the two announcements of the Company dated 8 April 2024 and 17 May 2024, respectively, on the resumption guidance (the “**First & Second Resumption Guidance**”) for the Company issued by the Stock Exchange on 5 April 2024 and 16 May 2024, respectively. Unless otherwise stated, all references to Rules and Chapters in this announcement are references to the rules and chapters of the Listing Rules.

#### **ADDITIONAL RESUMPTION GUIDANCE**

The Stock Exchange has by its letter dated 5 February 2025 to the Company setting out the following additional resumption guidance (the “**Additional Resumption Guidance**”, together with the First & Second Resumption Guidance, the “**Resumption Guidance**”) for the Company:

- demonstrate to have a validly constituted board of directors in accordance with the applicable laws and regulations and the Company’s articles of association.

The Company will make its best effort to reconstitute its board of directors in compliance with the Additional Resumption Guidance and the Corporate Governance Guidance (as defined below). Since the resignation of Mr. Kwok Kai Bun Bennie as an independent non-executive director of the Company on November 11, 2024, the Company has been identifying suitable candidates for the role. However, no new appointments have been made to date.

## **FULL RESUMPTION GUIDANCE TO DATE**

Following the inclusion of the Additional Resumption Guidance, the full Resumption Guidance to date is as follows:

- (a) demonstrate that there is no reasonable regulatory concern about the integrity or character of the Group’s management and/or the integrity or character of any persons with substantial influence over the Group’s management and operations, which may pose a risk to investors and damage market confidence (“**Integrity Guidance**”);
- (b) publish all outstanding financial results and address any audit modifications (“**Financial Reporting Guidance**”);
- (c) demonstrate compliance with Rule 13.24 (“**Rule 13.24 Guidance**”);
- (d) re-comply with Rules 3.10, 3.10A, 3.21, 3.25, 3.27A and 13.92 (“**Corporate Governance Guidance**”);
- (e) inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position (“**Disclosure Guidance**”);
- (f) demonstrate that the Company is able to ensure compliance with the Listing Rules and that the Company is suitable for continued listing (“**Compliance and Suitability for Listing Guidance**”); and
- (g) demonstrate to have a validly constituted board of directors in accordance with the applicable laws and regulations and the Company’s articles of association (“**Validly Constituted Board Guidance**”).

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 14 February 2024 and will remain suspended until the Company has (i) met all Resumption Guidance, (ii) remedied the issues causing its trading suspension and (iii) fully complied with the Listing Rules to the satisfaction of the Stock Exchange.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**LET Group Holdings Limited**  
**Lo Kai Bong**  
*Chairman*

Hong Kong, 10 February 2025

*As at the date of this announcement, the executive Director is Mr. Lo Kai Bong (Chairman).*