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## **LET GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1383)**

### **MAJOR TRANSACTIONS: AGREEMENTS (EE BLACK) AND AGREEMENTS (MDCC) IN RESPECT OF THE PROJECT:**

#### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

#### **FURTHER WAIVER GRANTED IN RESPECT OF STRICT COMPLIANCE WITH RULE 14.41(a) AND CONTINUED SUSPENSION OF TRADING**

References are made to the announcements of LET Group Holdings Limited (the “**Company**”) dated 15 August 2024 and 23 August 2024 (the “**Announcements**”) in respect of, among others, the major transactions of the Company in relation to the Agreements (EE Black) and the Agreements (MDCC). Unless otherwise defined, capitalised terms used in this announcement have the same meaning as defined in the Announcements.

#### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Company to finalise certain information required for inclusion in the Circular and to arrange for its bulk printing and despatch, the date of despatch of the Circular will further be postponed from 23 September 2024 to on or before 25 September 2024.

## **FURTHER WAIVER GRANTED IN RESPECT OF STRICT COMPLIANCE WITH RULE 14.41(a)**

The Company was granted by the Stock Exchange on 22 August 2024 a waiver for the Company to despatch the Circular beyond the 15-business day timeline as that required under Rule 14.41(a) of the Listing Rules on or before 23 September 2024.

Given the further delay in despatch of the Circular from 23 September 2024 to 25 September 2024, the Company has applied for and the Stock Exchange has on 20 September 2024 granted the Company a waiver to despatch the Circular beyond the 15-business day timeline as that required under Rule 14.41(a) of the Listing Rules on or before 25 September 2024. Shareholders and potential investors should note that the waiver granted is subject to change or withdrawal by the Stock Exchange if the Company's situation changes.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 14 February 2024 and will remain suspended until the Company has (i) met all Resumption Guidance (as defined in the Company's announcement dated 8 April 2024 and subsequently revised in the Company's announcement dated 17 May 2024); (ii) remedied the issues causing its trading suspension; and (iii) fully complied with the Listing Rules to the satisfaction of the Stock Exchange.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**LET Group Holdings Limited**  
**Lo Kai Bong**  
*Chairman*

Hong Kong, 20 September 2024

*As at the date of this announcement, the executive Director is Mr. Lo Kai Bong (Chairman); and the independent non-executive Directors are Mr. Tou Kin Chuen, Mr. Lo Wai Tung John and Mr. Kwok Kai Bun Bennie.*