

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

(1) DELAY IN THE PUBLICATION OF THE 2024 INTERIM RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2024 INTERIM REPORT; (2) UPDATE ON DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2023 ANNUAL REPORT; AND (3) CONTINUED SUSPENSION OF TRADING

This announcement is made by LET Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and 13.49(6) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Unless otherwise stated, all references to Rules and Chapters in this announcement are references to the rules and chapters of the Listing Rules.

DELAY IN PUBLICATION OF THE 2024 INTERIM RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2024 INTERIM REPORT

The Delay

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company of the following delay (the “**Delay**”):

- (a) the publication of Company’s announcement on its preliminary results (“**2024 Interim Results**”) in respect of the six months ended 30 June 2024 (“**1H2024**”) will be delayed and the 2024 Interim Results announcement will not be published before 31 August 2024 as required by Rule 13.49(6); and

- (b) the despatch of the Company's interim report ("**2024 Interim Report**") to the Shareholders will be delayed and the 2024 Interim Report will not be despatched before 30 September 2024 as required by Rule 13.48(1).

Reason for the Delay

Due to the delay in the publication of the 2023 Annual Results announcement and the despatch of the 2023 Annual Report, the Company is unable to publish its 2024 Interim Results before 31 August 2024. The Company is in the course of negotiating with the Company's auditor on the audit/review arrangement for the financial statements for the year ended 31 December 2023 and 1H2024.

Expected date of announcement of the 2024 Interim Results

The Company will make a further announcement on the expected date of announcement of the 2024 Interim Results once an audit/review arrangement has been made by the Company with its auditors.

UPDATE ON DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2023 ANNUAL REPORT

Reference is made to the announcement of the Company dated 22 March 2024 on the delay in publication of the 2023 Annual Results announcement and the despatch of the 2023 Annual Report. Capitalised terms used in that announcement have the same meaning when used in this announcement.

Notwithstanding the re-constitution of the Audit Committee on 2 May 2024 with the appointment of three independent non-executive Directors, the date of publication of the 2023 Annual Results announcement and the despatch of the 2023 Annual Report remains to be ascertained pending the agreement by the Company with its auditors on the Company's financial statements for FY2023. The agreement of the Company with its auditors, as indicated and disclosed in the announcement of the Company dated 22 March 2024, is a prerequisite requirement for publication of the 2023 Annual Results as required by Rule 13.49(2).

The Company will make further announcement on the expected date of announcement of the 2023 Annual Results once an audit/review arrangement has been made by the Company with its auditors.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 14 February 2024 and will remain suspended until the Company has (i) met all Resumption Guidance (as defined in the Company's announcement dated 8 April 2024 and subsequently revised in the Company's announcement dated 17 May 2024), (ii) remedied the issues causing its trading suspension; and (iii) fully complied with the Listing Rules to the satisfaction of the Stock Exchange ("**Shares Dealings Suspension**").

Pursuant to Rule 13.50, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange will continue to remain suspended even if the Shares Dealings Suspension has been lifted unless and until the publication of the 2023 Annual Results and the 2024 Interim Results by the Company.

The Board will make further announcement if and when appropriate, including without limitation, on resumption of trading in the shares of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
LET Group Holdings Limited
Lo Kai Bong
Chairman

Hong Kong, 26 August 2024

As at the date of this announcement, the executive Director is Mr. Lo Kai Bong (Chairman); and the independent non-executive Directors are Mr. Tou Kin Chuen, Mr. Lo Wai Tung John and Mr. Kwok Kai Bun Bennie.