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LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of LET Group Holdings Limited (the “**Company**”) will be held at Jade Room, Artyzen Club, 401A, 4th Floor, Shun Tak Centre, 200 Connaught Road Central, Hong Kong on 15 August 2024 (Thursday), at 4:00 p.m. for the purpose of considering and, if thought fit, passing the following ordinary resolutions:

ORDINARY RESOLUTIONS

- (1) “**THAT** it is in the interest of the Company to implement the Disposal Plan (as defined in the circular (“**Circular**”) of the Company dated 25 July 2024, of which this notice forms part), and **THAT** the board of directors of the Company be and it is hereby requested to take steps and to allocate resources to implement the Disposal Plan as soon as possible after the date of passing of this resolution.”
- (2) “Subject to (i) a special general meeting of Summit Ascent Holdings Limited (“**Summit Ascent**”) being requisitioned to be held with the following proposed resolution to be passed:

“**THAT** it is in the interest of Summit Ascent to implement the Disposal Plan, and **THAT** the board of directors of Summit Ascent be and it is hereby requested to take steps and to allocate resources to implement the Disposal Plan as soon as possible after the date of passing of this resolution.”

and (ii) the above resolution no.1 being passed, **THAT** the board of directors of the Company be and it is hereby requested to take steps to procure Summit Ascent to implement the Disposal Plan as soon as possible after the date of passing of this resolution.”

By order of the Board
LET Group Holdings Limited
Lo Kai Bong
Chairman

Hong Kong, 25 July 2024

Notes:

1. A member of the Company who is a holder of two or more Shares, and who is entitled to attend and vote at the EGM is entitled to appoint more than one proxy or a duly authorised corporate representative to attend and vote in his stead. A proxy needs not be a member of the Company. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the EGM and any adjournment thereof should he so wish. In such event, his form of proxy will be deemed to have been revoked.
2. A form of proxy for the EGM is enclosed with the Circular. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with a valid power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
3. The Hong Kong branch register of members of the Company will be closed during the period from 12 August 2024 to 15 August 2024, for the purposes of determining the entitlements of the members of the Company to attend and vote at the EGM. No transfers of Shares will be registered during this period. In order to qualify for the aforesaid entitlements, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:00 p.m. on 9 August 2024.

As at the date of this notice, the executive Director is Mr. Lo Kai Bong (Chairman); and the independent non-executive Directors are Mr. Tou Kin Chuen, Mr. Lo Wai Tung John and Mr. Fu Chi King Johnson.